



Our Estate Planning and Guardianship Practice Group consist of attorneys that represent individuals, and their businesses and families, in the planning of business succession, disposition or distribution of property upon death, and the management of property in the event of incapacity. Our attorneys also assist clients in establishing guardianships for minors who have received assets due to inheritance or accident settlements.

Our attorneys routinely assist clients in Estate Planning and Guardianship matters through:

- [Preparation of Wills](#)
- [Trusts](#)
- [Powers of Attorney](#)
- [Designation of Health Care Surrogate](#)
- [Life Insurance Planning](#)
- [Asset Planning](#)
- [Marital Agreements and Spousal Rights](#)
- [Family Business Planning/Family Limited Partnerships](#)
- [Estate and Gift Tax Planning](#)
- [Charitable Planning](#)
- [Post-Mortem Planning](#)
- [Establishing & Terminating Guardianships](#)
- [Designation of Pre-Need Guardian](#)
- [Intellectual Property Issues](#)
- [Snowbirds](#)

Our attorneys have experience in all aspects of the administration of the estates and trusts of decedents. The administration process may involve identifying and paying a decedent's final debts, managing or selling a decedent's assets such as real property or a business, and finally, distributing those assets to the persons entitled to them. We provide personal attention to our fiduciary clients to make sure they properly manage and distribute trust or estate assets while minimizing personal liability.

We also handle any guardianship situation which may arise. We assist our clients in establishing guardianships, and filing required annual reports with the courts, petitions for permission, and documents required to terminate a guardianship when it is no longer necessary.

We aim to effectively and efficiently handle estate and guardianship planning and administration. Our Probate Litigation Practice Group attorneys are prepared to represent our clients should the need for litigation arise if a Will or Trust is contested.