



OVERVIEW

Joshua Rosenberg is a Partner and Business Unit Leader at Kelley Kronenberg, focusing his practice in probate litigation, estate planning, guardianship, and elder law.

He represents professionals and families in the administration of probate estates; complex probate litigation; the administration of guardianship matters for minors, adults, elderly, and the mentally ill; complex guardianship litigation; and the drafting of wills, trusts, powers of attorney, and health-care surrogates for taxable and non-taxable estates.

Joshua has been recognized as a Florida Super Lawyer-Rising Star, Florida Trend Legal Elite Up-and-Comer, and an Up-and-Comer by the South Florida Legal Guide.

He earned his Bachelor of Arts degree from the University of Maryland and then went on to earn his Juris Doctor degree and an LL.M in Estate Planning from the University of Miami School of Law.

AWARDS

- *Best Lawyers: Ones to Watch*, Trusts and Estates, 2022
- *South Florida Legal Guide*, "Up and Comer", 2020
- *Florida Super Lawyers*, "Rising Star", 2009-2017
- *Florida Trend Magazine Legal Elite*, "Up and Comer", Elder Law, 2013-2016
- Real Property, Probate, and Trust Law Section of the Florida Bar, "Fellow"

ASSOCIATIONS

- Business Networking International, Member
 - Energy Networking and Referral Group
- Broward County Guardianship Association, Member
- Florida State Guardianship Association, Member 2021
- Dade County Bar Association, Member
- National Academy of Elder Law Attorneys, Member

CONTACT INFORMATION

jrosenberg@kklaw.com
Office: (305) 503-0850

PRACTICE AREAS

- Probate Litigation
- Estate Planning
- Guardianship
- Snowbird Planning
- Tax Planning

ADMISSIONS

- Florida

EDUCATION

- University of Miami School of Law, LL.M., 2005
- University of Miami School of Law, J.D., 2004
- University of Maryland at College Park, B.A., 2000

- Florida Bar, Member
 - Real Property, Probate and Trust Law Section, Member, Executive Counsel
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SPEAKING ENGAGEMENTS

- Speaker, "Estate Planning from A to Z," National Business Institute, September 2018
 - Speaker, "Guardianship Decision-Making Processes," 2nd Annual Clerks' Statewide Investigations Alliance Symposium for the Office Public & Professional Guardians, August 2018
 - Speaker, "Journey Through the Florida Guardianship Galaxy," The Real Property Probate and Trust Section of The Florida Bar, 2018
 - Speaker, "The Probate Process from Start to Finish," National Business Institute, 2016
 - Speaker, "Real Estate: The Transition from Law School to Practice," Real Estate, Probate & Trust Law Society of the University of Miami School of Law, Fall 2014
 - Keynote speaker at the Fearless Caregiver Conference, 2012
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MEDIA

- Quoted, "Estate Tax Increase Looms Amid Shortage of Qualified Lawyers", *Daily Business Review*, September 2021
- Featured, "673: Shark Guardianships Gone, Joshua Rosenberg, Kelley Kronenberg Law", *The Sharkpreneur Podcast*, August 2021
- Quoted, "What Tax Lawyers Want Clients to Know About Biden's \$2 Trillion Infrastructure Plan", *Daily Business Review*, April 2021
- Featured, "Eyeing Business Migration to Florida, Kelley Kronenberg Expands Estate-Planning Group", *Daily Business Review*, March 2021
- Quoted, "\$40K in Fees to Distribute \$50K in Assets? Miami Judge Rules Against Estate Administrator", *Daily Business Review*, January 2021
- Interview, "Woman's Fiancé Turns to NBC 6 After She Suffered Medical Emergency", *NBC 6 South Florida*, November 2020
- Featured, "On the Move", *Daily Business Review*, May 2020
- Featured, "Kelley Kronenberg Expands Probate, Guardianship, and Estate Planning in Miami", *CityBizList*, May 2020
- Quoted, "Surge On Wills: Fearing Death by Coronavirus, People ask Lawyers to Write their Last Wishes", *Miami Herald*, March 2020

Publications

- Author, Probate Summaries in Action Line Magazine, Spring 2014
 - Author, Elder Law Advocate, Spring 2014
 - Author, Daily Business Review, January 2014
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REPRESENTATIVE CASES

- A beneficiary of a trust learns that the trustee of the trust is acting inappropriately and is refusing to make reasonable distributions for the beneficiary. The beneficiary retains our office to initiate a case to remove and replace the trustee.
- An inexperienced guardian is subjected to an action to seek removal for allegedly failing to meet the requirements of the court. Guardian retains our firm and we assist the guardian to properly administer and account for the guardianship. We also identified and collected additional funds due to the guardianship.
- A local family is dealing with the loss of a child as a result of an unexpected accident. We are retained and assist the family in administering the child's estate and prosecute an insurance claim valued at \$500,000.
- A family needs to create an estate plan to protect themselves and their children in the future. The Firm is retained to draft powers attorney, trusts, and wills. Once executed, the Firm assists the client with funding the trusts and administering them